

KWizCom Corporation



# KWizCom Mobile

User Guide

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## PRODUCT OVERVIEW

KWizCom Mobile is part of the [KWizCom Forms Enterprise Edition](#)

**Smart, focused interface for productive mobile users!**

**In just a few minutes you can produce a custom-tailored, focused mobile solution that answers your mobile users' specific needs!**



**KWizCom Mobile** enables site owners to create custom SharePoint mobile solutions without any development.

These custom mobile solutions include:

- The exact layout that you want – custom mobile pages and what's displayed on every page
- You define which menus and actions will be visible, according to dynamic conditions
- You define the exact logic

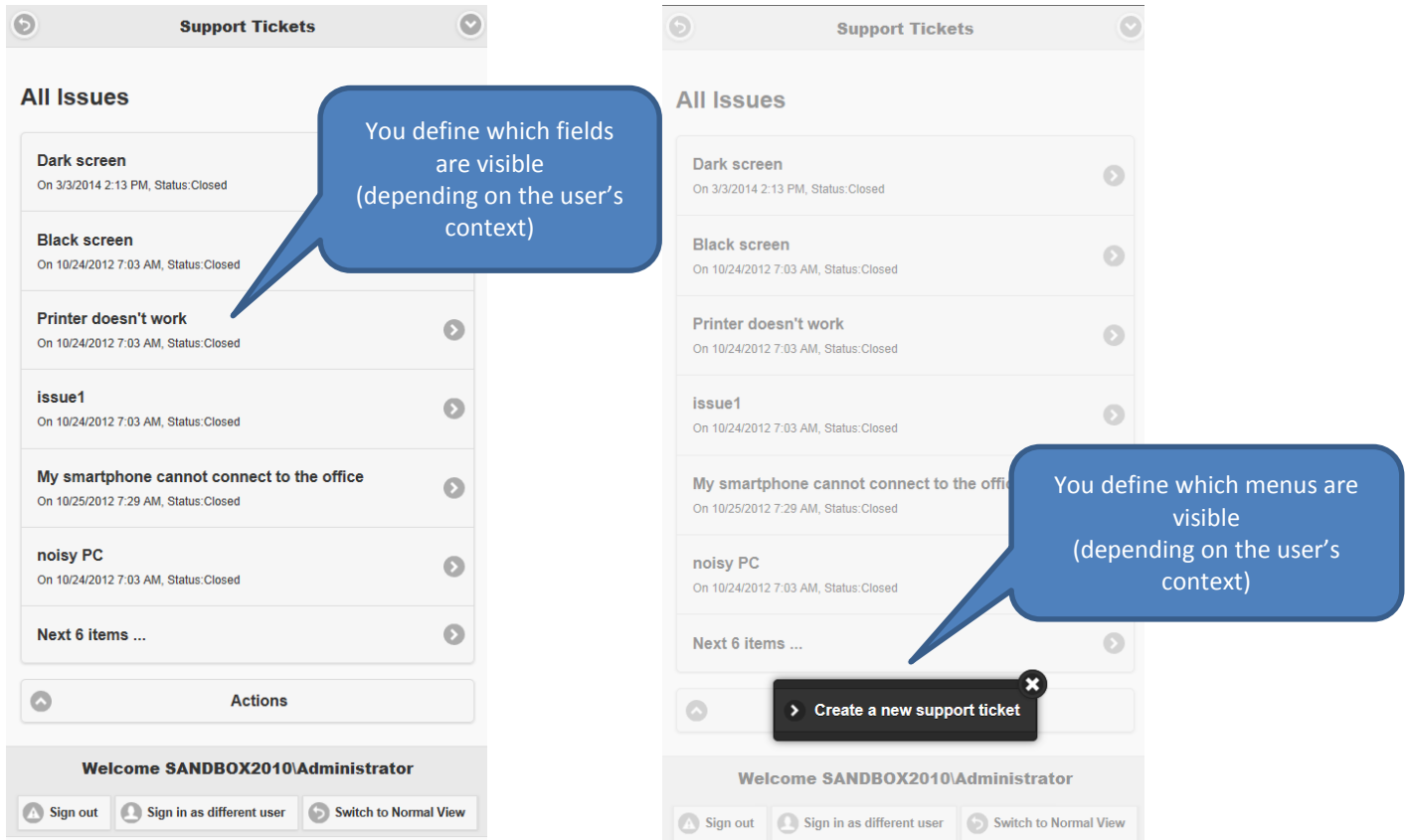
## THE BUSINESS NEED

There are available solutions that enable you to connect to SharePoint sites using a tablets/smartphone. The problem with these solutions (including Microsoft's list mobile views), is that they just render the basic SharePoint lists in a "thin" layout which matches the smart phone's interface.

### **The result is too hard to use!**

Smartphone and Tablet interfaces are limited comparing to PC or laptop; therefore you must provide mobile users with a smart interface that shows EXACTLY what the user needs.

**A much more Focused, Task-Oriented interface is required.**



In contrary to the generic New-View-Edit SharePoint list pages that include too many irrelevant fields and menus, Users need **Task-oriented custom screens** that show exactly what the user needs, and include customized menus that enable the user perform the needed actions in minimum time.

This is the key advantage of KWizCom Mobile:

This is not another solution that simply renders lists and document libraries to match your smartphone's UI. This solution enables you to create custom mobile pages that include custom menus and logic, to match the exact business needs of mobile users.

## WHO NEEDS IT?

- Field-engineers
- Sales agents
- Support/Help-Desk employees

and..

**Anyone who needs the same level of SharePoint Workspace service while being out of the office!**

## KEY FEATURES

Main key features of KWizCom Mobile are:

Feature	KWizCom Mobile	KWizCom Mobile as part of KWizCom Forms Enterprise	SharePoint 2007/2010/2013 out-of-the-box
Supports Blackberry, iPhone, Android and Windows 8 based smartphones/Tablets	✓	✓	
Enables further UI customization by using CSS files	✓	✓	
BYOD support: Server-based deployment, no required installations on devices.	✓	✓	
Enables creating Custom mobile pages with zero development	✓	✓	
Support for various field types including graphic KPI's and images	✓	✓	
<b>Advanced Forms capabilities*</b> : Field-level security, View-level security, Custom default values, Field validation rules, View navigation, conditioned fields		✓	Static Field validation rules are available in SP2010/2013
Custom item-level actions/menus *		✓	
Custom list-level actions/menus *		✓	
Context-sensitive/conditions menus *		✓	
Attach a workflow to an action *		✓	



## USER GUIDE

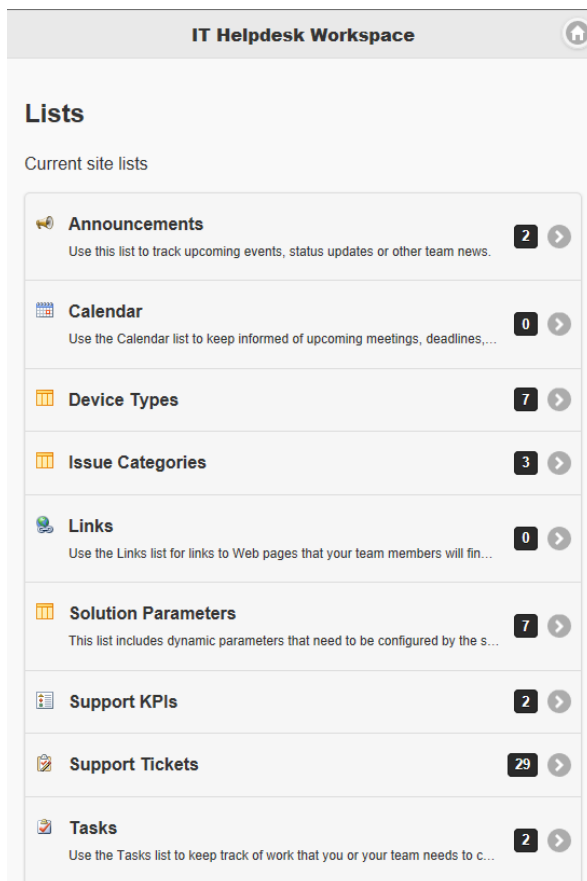
### ACCESSING THE MOBILE SOLUTION

Accessing the mobile interface of your SharePoint site does not require any app installation on your device.

From your smartphone/tablet, browse your SharePoint site by using your web browser. You will get the mobile UI of your SharePoint site.

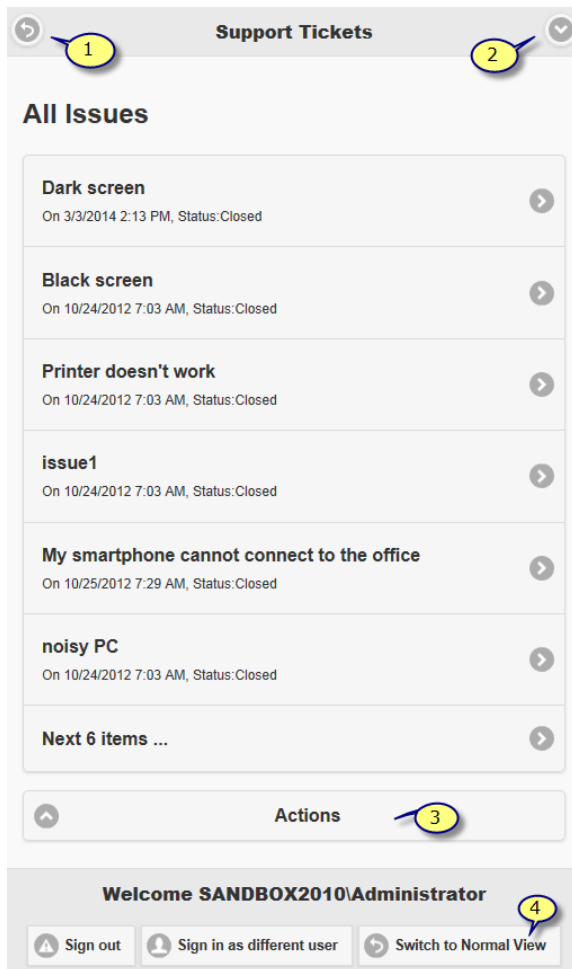
### DEFAULT BEHAVIOUR AFTER ACTIVATING THE MOBILE FEATURE

If the mobile solution was not configured by an administrator, you will see the default mobile view. This default mobile view simply gives you access to all of the lists and libraries in your sites. Once you browse your SharePoint site using a mobile device, you'll get the following default mobile display:



You can use this default mobile view to add/edit/delete items in your lists/libraries, by simply clicking the list/library that you want to work with.

By clicking a list/library, you get to its default view:



The list view page includes the following controls:

- (1)** “Back” button – gets you back to the previous page
- (2)** Actions top menu – clicking this icon will display all available actions.
- (3)** Actions bottom button – same as the top Actions menu
- (4)** Switch to Normal view – switches the display to web view

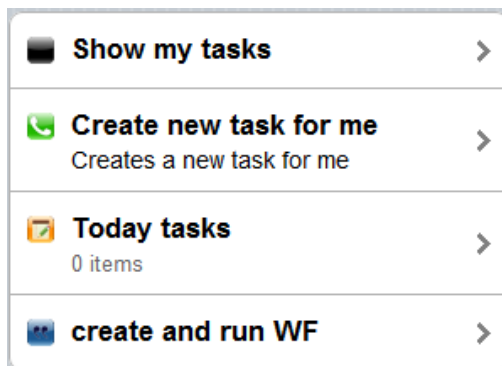
## WORKING WITH ACTIONS

As mentioned above, KWizCom Mobile enables much more than just connecting to lists and libraries.

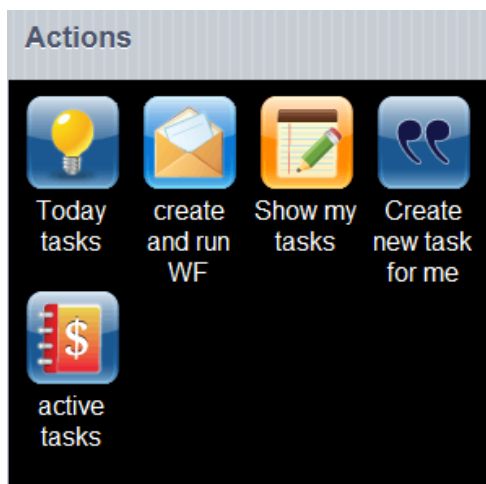
Your SharePoint site owner can customize the mobile solution and create **custom mobile pages** that include custom Views and Actions.

Actions can be displayed in 2 ways:

- **Actions List** – This type of page part displays action buttons in a vertical layout. An action list renders the following display:



- **Actions Grid** - This type of page part displays action buttons in a matrix layout (4 in a row).



Clicking a button (Action) will trigger the custom action that was configured for that button, and can be:

- Redirect the user to some URL
- Create a new list item
- Update an existing list item
- Trigger a workflow

So, as you can see, you can actually do many custom operations, assuming the site owner has configured the mobile solution according to business users' needs.