

KWizCom Corporation

Datasheet View for SharePoint 2013-2019

User Guide

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CONTENTS

Contents	3
introduction	4
General	4
Product Overview	5
Key Features	6
Installation Guide	7
Software Requirements	7
Server Requirements	7
Client Requirements	7
Installation Procedure	7
SharePoint 2013-2019	7
Client installation	8
post Installation	9
SharePoint 2013-2019	9
Un-Installation Procedure	9
SharePoint 2013-2019	9
Administration Guide	10
Configuring the Datasheet view for 2013-2019 web part	10

INTRODUCTION

GENERAL

This document provides all the information needed to install, evaluate and deploy this KWizCom product:

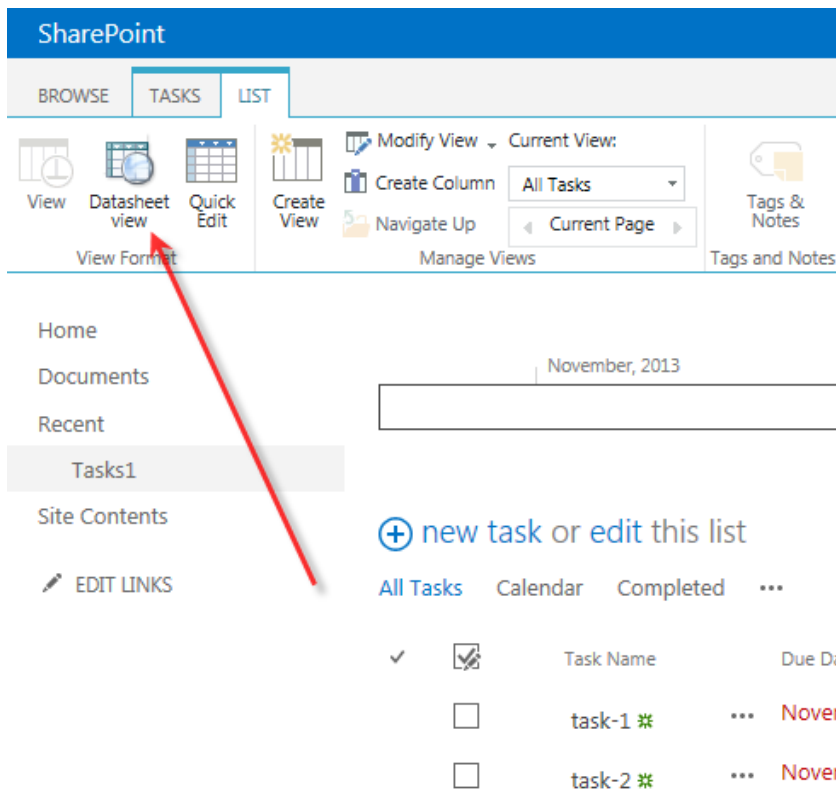
- Introduction
- Installation Guide
- Administrator Guide

PRODUCT OVERVIEW

In SharePoint 2013-2019 the Datasheet view was replaced with the new Quick Edit option which works now in all browsers (since it is no longer using ActiveX). However, the new Quick Edit mode does not support all the "Excel-like" features that many of the end users got used to in SharePoint 2010.

That's why we've created the "Datasheet view for SharePoint 2013-2019".

After you install and deploy this add-on, you'll be able to bulk-edit your lists using the good old Datasheet view, in addition to the new Quick Edit mode.



The screenshot shows the SharePoint interface for a list named 'Tasks1'. The 'View Format' section includes 'View', 'Datasheet view', and 'Quick Edit'. A red arrow points to the 'Datasheet view' icon. The 'Manage Views' section shows 'All Tasks' as the current view. The 'Tags and Notes' section is also visible. The main content area shows a calendar for November 2013 and a table of tasks.

		Task Name	Due Di
<input type="checkbox"/>	<input checked="" type="checkbox"/>	task-1 ✖	... Novel
<input type="checkbox"/>	<input type="checkbox"/>	task-2 ✖	... Novel

In addition, we also added the *Datasheet view web part*. This web part enables you to display a datasheet view of any remote list, on any page that you want.

KEY FEATURES

Feature
Same Datasheet view capabilities as in SharePoint 2010.
Ability to configure List's Datasheet view as the default view.
Ability to display Datasheet view web part on any required page.
Supports MS Edge and Google Chrome.

INSTALLATION GUIDE

SOFTWARE REQUIREMENTS

SERVER REQUIREMENTS

- SharePoint Server/Foundation 2013-2019

CLIENT REQUIREMENTS

- MS Internet Explorer, MS Edge, Google Chrome – most recent versions
- Windows 10+

INSTALLATION PROCEDURE

SHAREPOINT 2013-2019

1. Log in as SharePoint administrator account to your SharePoint front-end server.
2. Browse the product's page on KWizCom's website and click the "Go" link under the "Install using our Web Installer" section.

This will start the KWizCom web installer.

Note: The KWizCom Web Installer will automatically offer you to upgrade other existing KWizCom products on your farm, in case you have old versions installed. You can check which products you wish to update at this time.

3. In case you prefer just to download the relevant .wsp packages and manually deploy them, then in the web installer UI check the "Download only" option (3rd page in the installer's wizard). When the installer finishes you will be able to go to the installer's folder on your server and install the KWizCom packages by simply running the "SP-WSPInstaller" powershell script.

CLIENT INSTALLATION

The product requires the installation of the “KWizCom Client Agent” utility on every client desktop.

This utility enables using the required Datasheet ActiveX control in other browsers than IE. The user will be prompted to download and install it on the 1st time he tries to use the Datasheet view.

You can also install it on all organization desktops by [downloading the KWizCom Client Agent Offline Installer](#) (.msi file) and by using AD GPO.

POST INSTALLATION

SHAREPOINT 2013-2019

1. After completing the package installation and deployment, activate the “KWizCom Datasheet View for SharePoint 2013” site feature.

UN-INSTALLATION PROCEDURE

SHAREPOINT 2013-2019

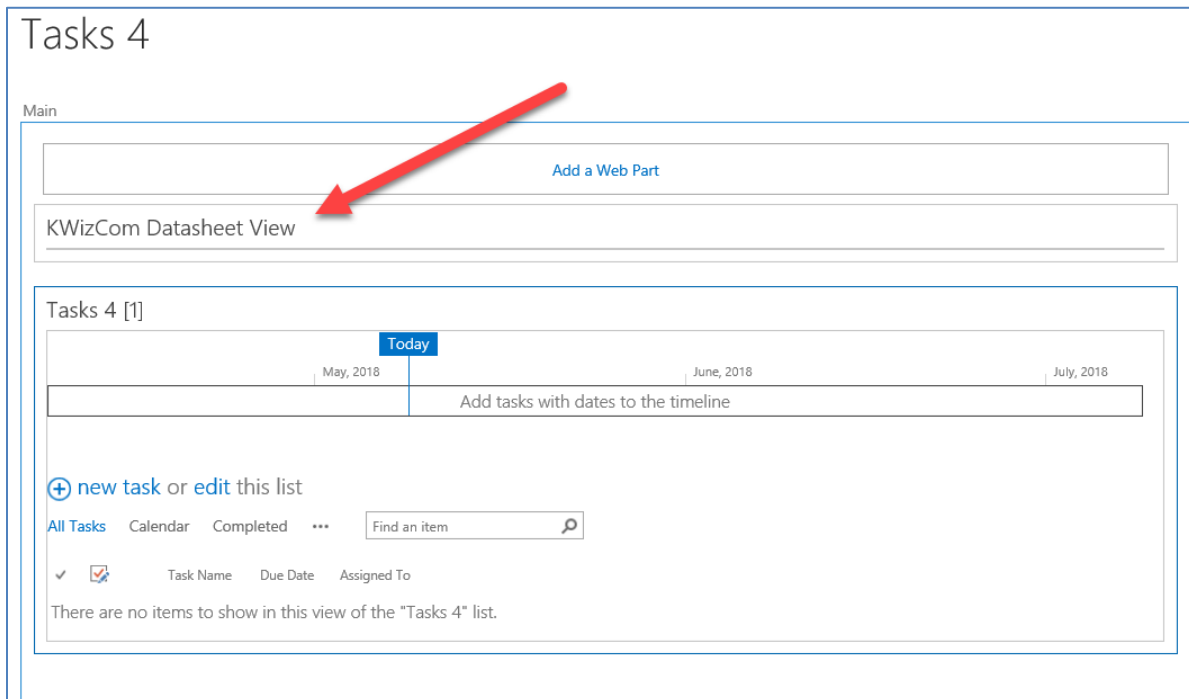
1. Retract the solution using SharePoint central admin or by using stsadm/powershell command line.

ADMINISTRATION GUIDE

CONFIGURING THE DATASHEET VIEW FOR 2013-2019 WEB PART

When you browse a list view and then click the “Datasheet view” ribbon button, you will be redirected to the Datasheet view of that list view – as expected.

If you edit the page, you will notice that a “KWizCom Datasheet View” web part is added to the list view page:



The purpose of this web part is to display and hide the regular SharePoint list view web part and the SharePoint Datasheet view web part.

(all this happens behind the scenes when you click the “Datasheet view” ribbon button)

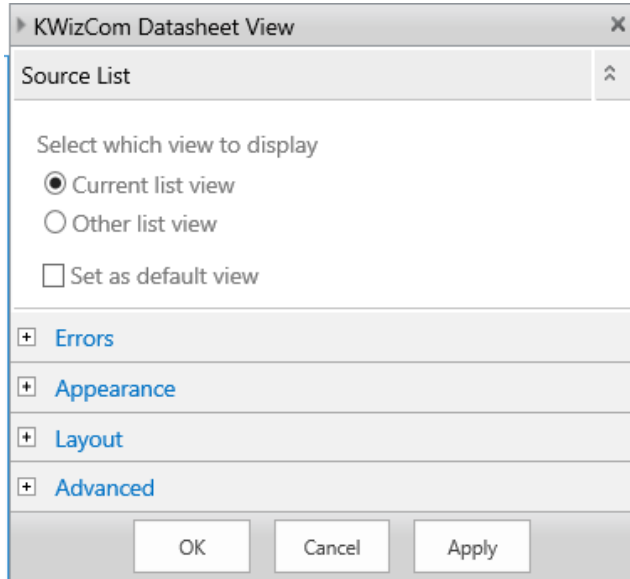
IMPORTANT:

Do NOT remove any of these web part from the list view page, this will cause the list view page to stop working.

The Datasheet view web part has 2 additional capabilities:

1. Enables configuring the Datasheet view to be the default view
2. Enables displaying datasheet view for a remote list

These two functions are configured in the web part toolpane.



Property name	Description
Select which view to display	<ul style="list-style-type: none"> • “Current list view” - have the page display the current list view in datasheet view when user clicks “Datasheet view” ribbon button. This is the default behaviour which users expect. • “Other list view” – Selecting this option will show additional fields which enables you to select the exact site, list and view to display in datasheet view. This option is more relevant when you use the Datasheet view web part in other page than list view page, and wish to display some list in a datasheet.
Set as default view	Check this option if you wish the current list view to be displayed in datasheet view by default.