

KWizCom Corporation



KWizCom Custom Actions

User Guide

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PRODUCT OVERVIEW

KWizCom Custom Actions is part of the [KWizCom Forms Enterprise Edition](#)

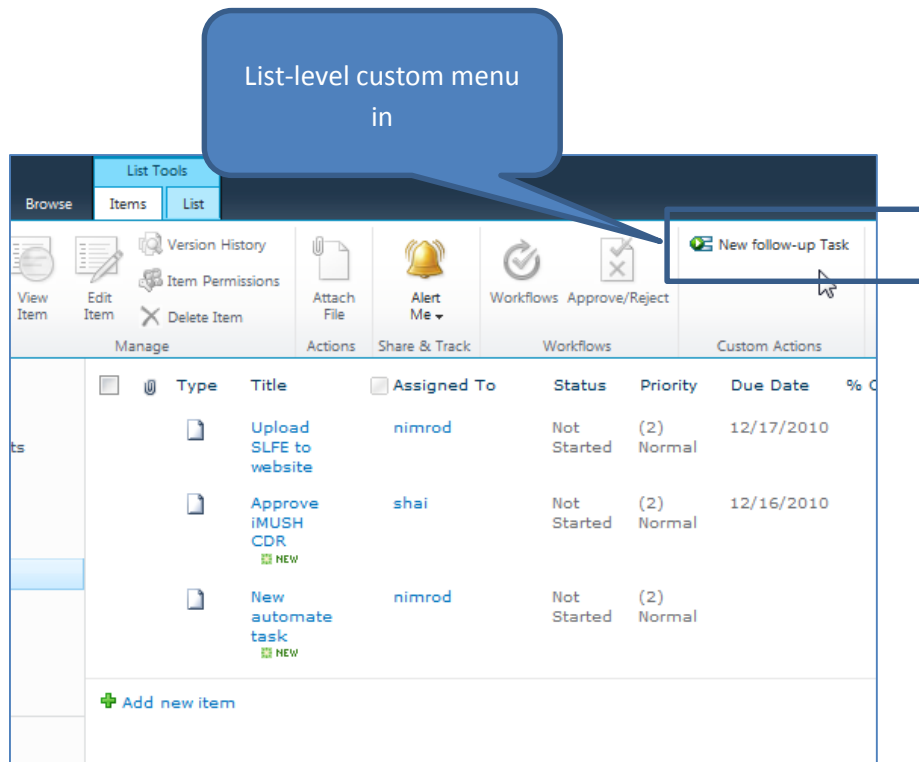
**Same SharePoint list forms, but..
Now with the EXACT custom-menus your customers need!**

With **KWizCom Custom Actions** site owners/administrators can easily create customized menus and produce much more convenient and user-friendly solutions!

These new customized menus can be added in 2 places:

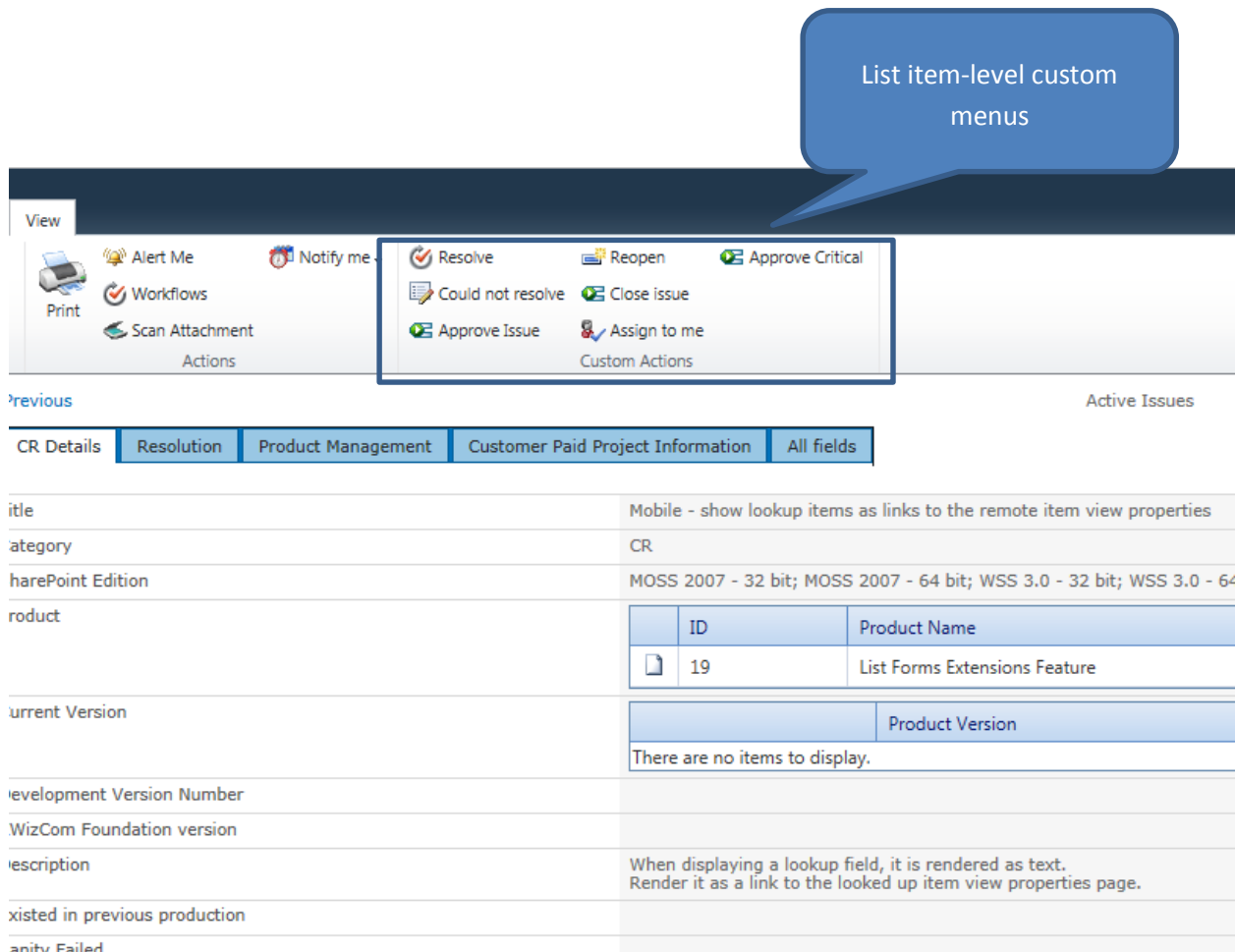
At the List-level:

In this case the new custom menus appear in selected list view, inside the ribbon:



At the List-item level:

In this case the new custom menus appear in item’s New/Edit/View forms, inside the toolbar/ribbon:



Both the List-level and the Item-level custom actions are dynamic, smart-menus which include the following capabilities:

- You can define permissions on a menu (make it available only to specific users/groups)
- A menu can initiate workflow processes
- You can define field-based conditions that define a menu’s visibility (Example: show “Close Task” menu only if “Assigned To” equals [Me])

THE BUSINESS NEED

SharePoint list forms are all generic forms, including generic menus (“Edit”, “Delete”, “New” etc.). Customers however, need to use SharePoint to implement their specific business needs, which require customized forms with custom menus that perform various custom actions.

With SharePoint out-of-the-box capabilities you must use additional tools such as InfoPath forms, SharePoint Designer (which unghosts your pages) or do some custom development which costs more money.

KWizCom’s Custom List Actions enable non-technical implementers to create custom menus in just few minutes – easy and immediate!

WHO NEEDS IT?

We all do!

No matter which solution you’re trying to implement, the out-of-the-box SharePoint list menus never cover your specific application’s needs.

Now you can create powerful custom menus and provide better SharePoint solutions to your customers!

KEY FEATURES

Main key features of KWizCom Custom Actions are:

Feature	KWizCom Custom Actions	SharePoint 2007/2010/2013 out-of-the-box
Custom item-level actions/menus	✓	
Custom list-level actions/menus	✓	
Context-sensitive/conditioned menus	✓	
Assign permissions to actions	✓	
Attach a workflow to an action	✓	
Cross-browser support: IE, Firefox and Google Chrome	✓	partial

FAQ

WHAT DOES THE KWIZCOM CUSTOM ACTION FEATURE DO?

KWizCom Custom Actions enables non-technical SharePoint users to add custom menus to lists and to list items.

This enables you to use SharePoint list forms to provide your customers with custom solutions that include the exact menus they need.

DOES THIS SOLUTION WORK WITH ALL SHAREPOINT EDITIONS?

KWizCom Custom Actions works with WSS and SharePoint Server, supporting both the 2007 and the 2010/2013 versions.